

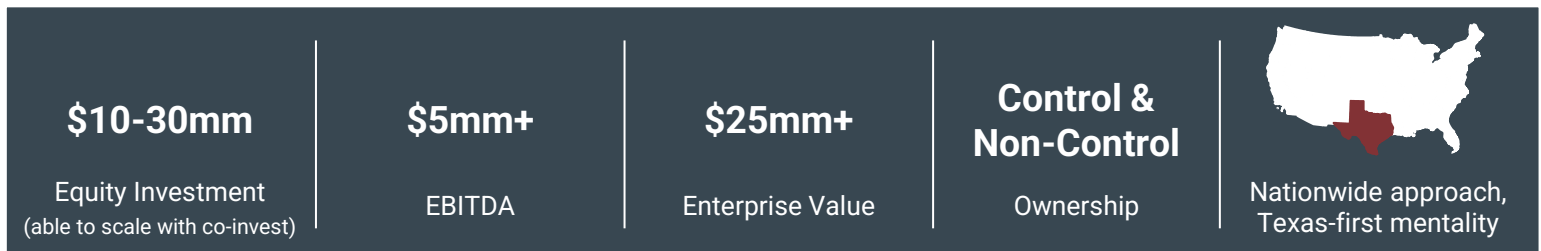
Investment Strategy

- Sallyport partners with stellar management teams to grow and build thriving businesses. We add value by leveraging our extensive operational experience, industry expertise, and expansive network.
- Our exceptional investor base, comprised of successful entrepreneurs, seasoned executives, and influential families, bolster our capabilities as a value-add partner.
- People come first. We believe in the power of cultivated relationships because they enhance every aspect of every business.

Criteria

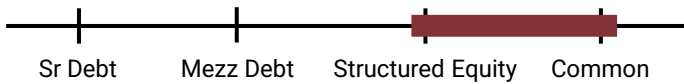
- ✓ Strong management team
- ✓ Product we like
- ✓ We can add meaningful value

Sallyport's Strike Zone



Flexibility and creativity are core to Sallyport's success. We are highly opportunistic in our investment approach and believe the first person to see a great deal will do it.

Capital Structure



Strong preference towards equity deals, but will consider structured debt with warrants

Size



Primary focus on lower to middle market companies, with selective involvement in larger enterprise deals

Risk Tolerance



Balanced investment strategy focusing on appropriate risk-reward balance

Investment Type



Focused on growth-stage or mature businesses, with occasional opportunities to build new businesses from scratch

Transaction Focus

Buyout
Growth Capital
Equity Recap
Succession Planning
Non-Core Asset Sale

Diversified Industries (Non-Exhaustive)

This list reflects our key focus areas and is non-exhaustive



Specialty Finance



Logistics



Manufacturing



Infrastructure Services

Sallyport Partners Fund Portfolio



Specialty finance solution for the
bourbon / whiskey industry

Houston, TX

Growth Capital



ELEVEX
CAPITAL

High-growth equipment
finance business

Cleveland, OH

Founder

SUBMAR®

Leading pipeline erosion
remediation business

Thibodaux, Louisiana

Buyout

Select Previous Investments

The investments showcased below were executed by Sallyport's management team on behalf of a single-family office, Sallyport Investments, that preceded Sallyport Partners Fund's founding



Specialty finance

Founder



Renewable natural
gas marketer

Growth Capital



Cookie and confectionary
manufacturing and logistics

Secondary

workrise®

Workforce management
platform

Growth Capital



Investment proposal tool
for wealth advisors

Founder



Climate management and
carbon accounting platform

Growth Capital



Pipeline integrity services

Founder



Pipeline services, equipment,
and solutions

Recapitalization

EnGoPlanet

Smart solar street lights

Growth Capital



Frontline worker safety
management platform

Growth Capital



Natural gas gathering, treating
and processing services

Growth Capital



Artificial lift

Founder

Team

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